2019 Approved Tax Forms of Software Developers

| | | | | Co | Individual | | | | | | Partnership & Fiduciary | | | | | Sales | | | | | | | Withholding | | | | | | | Ot | her Ge | neral I | eral Forms | | | | | |
|-------|-----------------------------------------------------|--------------------------------|----------------------------|-------------------------------|------------|----------------------------|-------------------|------------------|-------|-------------|-------------------------|---------------------|--------------|-----------------|------------------|------------------|-------------------------|---------------|--------|------------------|------------------|--------|---------------------------|-----------------|-----------------|--------|--------------|-------|-------|--------|----------------|----------------|------------|-----------------------|-------------------|----------|--------------------|-------------------|
| | | Scannable (S) Nonscannable (I | | | | | nnable (NS) | | | | | | NS | | S | | NS | | | S | | | | NS | | | S | | | NS | | | S | | | NS | | |
| SD No | Software Developer Name | CD-401S CD-405 | CD-419 Corp CD-419 Fran | CD-425 CD-429 CD-V Corn | CD-V Fran | CD-V Fran Amd CD-405 CW | CD-418 CD-429B | NC K-1 (CD-401S) | D-400 | D-400 Sch S | D-4001C | D-400V Amd D-410 | D-400 Sch AM | D-422 D-422A | D-403 D-403TC | D-407 D-407TC | D-410P NC-K1 (D-403) | NC-K1 (D-407) | E- 500 | E-500E E-500F | E-500G E-500H | E-500K | E-500L E-585 E-585S | E-536 E-536R | E-588 E-588J | E-595E | NC-3 NC-5 | NC-5A | NC-5P | NC-5PX | NC-5Q NC-3X | NC-4 NC-4EZ | NC-478 | NC-478 Sch NC-478G | NC-478L NC-EDU | EFT-100C | EFT-100D Gen-58 | NC-BR NC-Rehab |
| 25 | ADP Payroll Plus, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | | • | | | | • | | | | | | | |
| 26 | Tax Technologies, Inc. | • | • • | | | • | • | | | | | | | | • | | • • | | | | | | | | | | | | | | | | • | • • | , | | Ð | |
| 28 | Avalara, Inc. | | | | | | | | | | | | | | | | | | • | | | | | • | | | | | | | | | | | | | | |
| 30 | Advantage Payroll | | | | | | | | | | | | | | | | | | | | | | | | | | • | | • | | • | | | | | | | |
| 31 | ADP Tax Services Inc., LLC | | | | | | | | | | | | | | | | | | | | | | | | | | • • | • • | • | | • • | | | | | | | |
| 34 | TaxAct, Inc. (TaxAct/2nd Story) | • • | • • • | • • • | • • | • | • | | | | | | | • • | • • | • • | • • | • | | | | | | | | | | | | | | | • | • • | • • | | | |
| 35 | Edmunds & Associates | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | • | | | | | | | |
| 36 | Universal Tax Systems, Inc. (CCH SFS/ATX) | • • | • • • | • • | • • | • | • • | • | | | | | | • • | • • | • • | • • | | | • | • | | • | • • | • | • | • | • | | | • | • | • | • • | | | | |
| 37 | HRB Development, Inc. (H&R Block, Inc.) | | | | | | | | • | • | • | • | | • | | | | | | | | | | | | | | | | | | | | | | | | |
| 38 | CFS Tax Software, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | | • • | | • | | • | • | | | | | | |
| 39 | Wolters Kluwer (CCH Prosystem) | • • | • • • | | • • | • • | • | • | • • | | | | | • • | • • | • • | • • | | | | | | | | | | | | | | | | | • • | | | • | • |
| 40 | Thomson Reuters (Tax & | • • | • • • | • • • | • • | • • | • • | | | | | | | • • | • • | • • | • • | | | • • | • | | • • | | • | • | • • | • • | | | • • | • • | • | • • | | | • • | • • |
| 42 | Accounting) Inc. Thomson Reuters Tax & Acct (CS | • • | • • • | | • • | • | • | • | | | | | | • • | • • | • • | • • | | | | | | | | | | • | | • | | • | • • | | • • | | | • | |
| 43 | Pro Suite) Infinisource, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | | • • | • | | | • • | | | | | | | |
| 44 | Corptax, Inc. | • • | • • • | • • • | • • | • • | • | • | | | | | | | • • | | • • | | • | • | | | • | • | | | | | | | | | | • • | • | | | • |
| 45 | Drake Software | • • | • • • | • • • | • • | • | | | | | | | | • • | • • | • • | • • | | | | | | | | | | • • | • • | | | • • | | • | • • | • • | | | |
| 46 | Apex HCM | | | | | | | | | | | | | | | | | | | | | | | | | | • • | | • | | • | | | | | | | |
| 47 | Ernst & Young, LLP Partner Forms | | | | | | | | | | | | | | | | • | | | | | | | | | | | | | | | | | | | | | |
| 48 | HRB Development, Inc. (H&R Block at Home Online) | | | | | | | | | | | | | • | | | | | | | | | | | | | | | | | | | | | | | | |
| 50 | Intuit, Inc. (ProSeries - Indiv/Bus) | | | | | | | | | | | | | • • | | | | | | | | | | | | | | | | | | | | | | | | |
| 51 | Intuit, Inc. (Lacerte) | • • | • • | | • • | • | | • | | | | | | | • • | • • | • • | | | | | | | | | | | | | | | | | • • | | | • | • |
| 52 | AccountantsWorld, LLC | | | | | | | | | | | | | | | | | | | | | | | | | | • • | | | | • | | | | | | | |
| 53 | Greatland Corp (Nelco/E-Docs | | | | | | | | | | | | | | | | | | | | | | | | | | • • | | | | | | | | | | | |
| 55 | Library) Canopy Tax, Inc. | | | | • • | • | | | | | | | | | • • | • | • • | | | | | | | | | | | | | | | | | | | | | |
| 57 | | • • | • • • | | | | • • | | | | | | | | | | | | | | • | | • • | • • | • • | | • • | • • | | | • | | | • | | | | • |
| 58 | | | | | | | | | | | | | | | | • • | | | | | | | | | | | | | | | | | | | | | | |
| 59 | Intuit, Inc. (Turbotax) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | Corporate | | | | | Individual | | | | | | rship & I | Fiduciary | Sales | | | | | | | | , | Withhol | ding | | | Other Ge | neral F | orms | | |
|-------------|----------------------------------------------------|-------------------------------------------------|------------------|-----------------------------------|------------------|-----------------------------|----------------|-----------------------------|---------------------------------|----------------|-----------------------|-----------------|------------------|-------------------|--------------------------------|--------|--------|--------|--------|-----------------|------------------|--------|------|-------------|--------------|---------------|---------------|----------------------|--------------------|------------|-----------------------------|--|--|
| | | S | Scannable (S) | | Nonsca | annable (NS | 5) | | S | | NS | | S | | NS | | | S | | | N | S | | | S | | NS | | S | | NS | | |
| SD No 61 | Software Developer Name OneSource Virtual HR, Inc. | CD-401S CD-405 CD-419 Corp CD-419 Fran | CD-425 CD-429 | CD-V Corp CD-V Fran CD-V Corp Amd | CD-405 CW CD-418 | CD-429B NC K-1 (CD-401S) | NC-NA D-400 | D-400 Sch PN D-400 Sch S | D-400TC D-400V D-400V Amd | D-410 NC-40 | D-400 Sch AM D-422 | D-422A D-403 | D-403TC D-407 | D-407TC D-410P | NC-K1 (D-403) NC-K1 (D-407) | E-500E | E-500F | E-500H | E-500K | E-585 E-585S | E-536R E-536R | E-588J | NC-3 | NC-5A NC-5X | NC-5P NC-5PA | NC-5PX NC-5Q | NC-3X NC-4 | NC-478 NC-478 Sch | NC-478G NC-478L | ● EFT-100D | Gen-58 NC-BR NC-Rehab | | |
| 62 | Universal Tax Systems, Inc. | • • • • | • • • | • • • | | • • | • • • | | • • • | • | • • | • • | • | • • | • • | | | | | | | | | | | | | • • | • • • | | | | |
| 63 | Aatrix Software, Inc. | | | | | | | | | | | | | | | | | | | | | | • • | • | • | • • | • • | | | | | | |
| 65 | Vertex, Inc. | | | | | | | | | | | | | | | • | • | | • | | • | | | | | | | | | | | | |
| 66 | MasterTax, LLC | | | | | | | | | | | | | | | | | | | | | | • | • • | • • | • • | | | | | • | | |
| 67 | Business Software, Inc. | | | | | | | | | | | | | | | | | | | | | | • • | • | • | • | • | | | | | | |
| 68 | Taluy California Corporation | | | | | | • | | • • • | | | | | | | | | | | | | | | | | | | | | | | | |
| 69 | Ryan, LLC (Second Decimal) | | | | | | | | | | | | | | | • • | • | • | • • | | • | | | | | | | | | | | | |
| 71 | Jackson Hewitt (ProFiler) | | | | | | • | | • • • | • | | | | | | | | | | | | | | | | | | | | | | | |
| 72 | The Lackner Group, Inc | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 74 | Asure Software | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | | |
| 75 | Paychex, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | • | | | | | | | |
| 76 | CrossLink Professional Tax Solutions, LLC | • • • • | • • | • • • | | | • • | | • • • | • • | | • | • | • | • | | | | | | | | | | | | | • • | • • | | | | |
| 77 | TaxSlayer LLC | • • • • | | | | | • | | • • | | | • | | • • | • • | | | | | | | | | | | | | | | | | | |
| 78 | Taxware Systems, Inc. | • • | • | | | | | | • • • | | | • | | | • | | | | | | | | | | | | | | | | | | |
| 79 | HRB Development, Inc. (H&R Block Online) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 80 | Wilson, LLP | | | | | | | | • | • | • | | | | • | | | | | | | | | | | | | | | | | | |
| 81 | TaxHawk, Inc. | | | | | | • | | • • | | | | | | | | | | | | | | | | | | | | | | | | |
| 83 | ezTaxReturn.com | | | | | | | | • • • | | • | | | | | | | | | | | | | | | | | | | | | | |
| 85 | Intuit (Payroll /IntuitDT-Web) | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | | |
| 86 | DuCharme, McMillen & Associates, Inc. | | | | | | | | | | | | | | | • | • | | | | • | | | | | | | | | | | | |
| 87 | Paycor, Inc. | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | | |
| 88 | Lamson Tech | | | | | | | | • • | | • | | | | | | | | | | | | | | | | | | | | | | |
| 89 | Ceridian Tax Service Inc. | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | | |
| 90 | HRB Development, Inc. (BlockWorks) | • • • • | | • • • | | | • • | | • • | • | | • | • | | • • | | | | | | | | | | | | | • • | • • • | | | | |
| 91 | | • • • • | | | | | | | | | | • | • | • • | | | | | | | | | | | | | | • | • | | | | |
| 92 | Credit Karma Tax, Inc. | | | | | | | | • • • | | • | | | | | | | | | | | | | | | | | | | | | | |
| 93 | Advanced Tax Solutions, LLC | | | | | | • • | | • • | | | • | | • | | | | | | | | | | | | | | | | | | | |

| | | | | | | Individual | | | | | | nership | & Fiduo | iary | Sales | | | | | | | | Withholding | | | | | | her Gene | eral For | ms | | | | |
|-------|--------------------------------------------|-------------------|----------------------------|------------------|------------------------|--------------------------------|---------------------|-----------------------------|----------------|-----------------------------|-------------------|---------------------|-----------------------|-----------------|------------------|------------------|-------------------------|-------------------------|------------------|------------------|------------------|-----------------|-----------------|-----------------|------------------|--------------|----------------|-----------------|-----------------|---------------|------------------|-----------------------|-------------------|----------------------|-----------------------------|
| | | Scannable (S) | | | Nonso | annable | (NS) | | S | | | NS | | S | | NS | | | S | | | NS | | | | S | | NS | | S | | | NS | | |
| SD No | | CD-401S CD-405 | CD-419 Corp CD-419 Fran | CD-425 CD-429 | CD-V Corp CD-V Fran | CD-V Corp Amd CD-V Fran Amd | CD-405 CW CD-418 | CD-429B NC K-1 (CD-4015) | NC-NA D-400 | D-400 Sch PN D-400 Sch S | D-400TC D-400V | D-400V Amd D-410 | NC-40 D-400 Sch AM | D-422 D-422A | D-403 D-403TC | D-407 D-407TC | D-410P NC-K1 (D-403) | NC-K1 (D-407) NC-NPA | E- 500 E-500E | E-500F E-500G | E-500H E-500K | E-500L E-585 | E-585S E-536 | E-536R E-588 | E-588J E-595E | NC-3 NC-5 | NC-5A NC-5X | NC-5P NC-5PA | NC-5PX NC-5Q | NC-3X NC-4 | NC-4EZ NC-478 | NC-478 Sch NC-478G | NC-478L NC-EDU | EFT-100C EFT-100D | Gen-58 NC-BR NC-Rehab |
| 94 | Maxback by E File Tax Returns, Inc | | | | | | | | • | • | • • | | | | | | | | | | | | | | | | | | | | | | | | |
| 95 | N8 by ADP, LLC | | | | | | | | | | | | | | | | | | | | | | | | | • • | • • | • | • | | | | | | |
| 97 | Interlogic Outsourcing, Inc. (dba: IOIPay) | | | | | | | | | | | | | | | | | | | | | | | | | • • | • | • • | • | | | | | | |
| 98 | BlueSky 401k | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Α | Payroll Tax People, LLC | | | | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | |
| В | MPAY | | | | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | |
| D | Price Waterhouse Cooper, LLP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| F | Sage Payroll Services | | | | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | |
| G | Erie Custom Computer Applications | | | | | | | | | | | | | | | | | | | | | | | | | • • | | | • | | | | | | |
| Н | Greatland Corporation | | | | | | | | | | | | | | | | | | | | | | | | | • • | | | • | | | | | | |
| I | Paycom Payroll LLC | | | | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | |
| J | Advanced Micro Solutions | | | | | | | | | | | | | | | | | | | | | | | | | • • | • | • | • | | | | | | |
| K | Adaptasoft, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | • • | | • | • | | | | | | |
| L | PrimePay, LLC | | | | | | | | | | | | | | | | | | | | | | | | | • | | | • | | | | | | |
| M | Execupay Payroll & HR Services | | | | | | | | | | | | | | | | | | | | | | | | | | | | • | | | | | | |
| P | Dillner's Accounting Tools, Inc. | | | | | | | | | | | | | | | | | | | | | | | | | • • | | • | • | | | | | | |
| Q | Onepoint, LLC | | | | | | | | | | | | | | | | | | | | | | | | | • • | | | • | | | | | | |